DB Woods MEDICAL

PRE-LEASE UP TO 17,000 ± SF MEDICAL OFFICE SPACE

 Austin MSA is the #1 fastest growing metro area in the nation.

 Georgetown is the #7 fastest growing small city in the country.

 City of Georgetown population has grown over 50% over the last ten years, and continues to grow.

Just under 300,000 people live within 10 miles of the project.

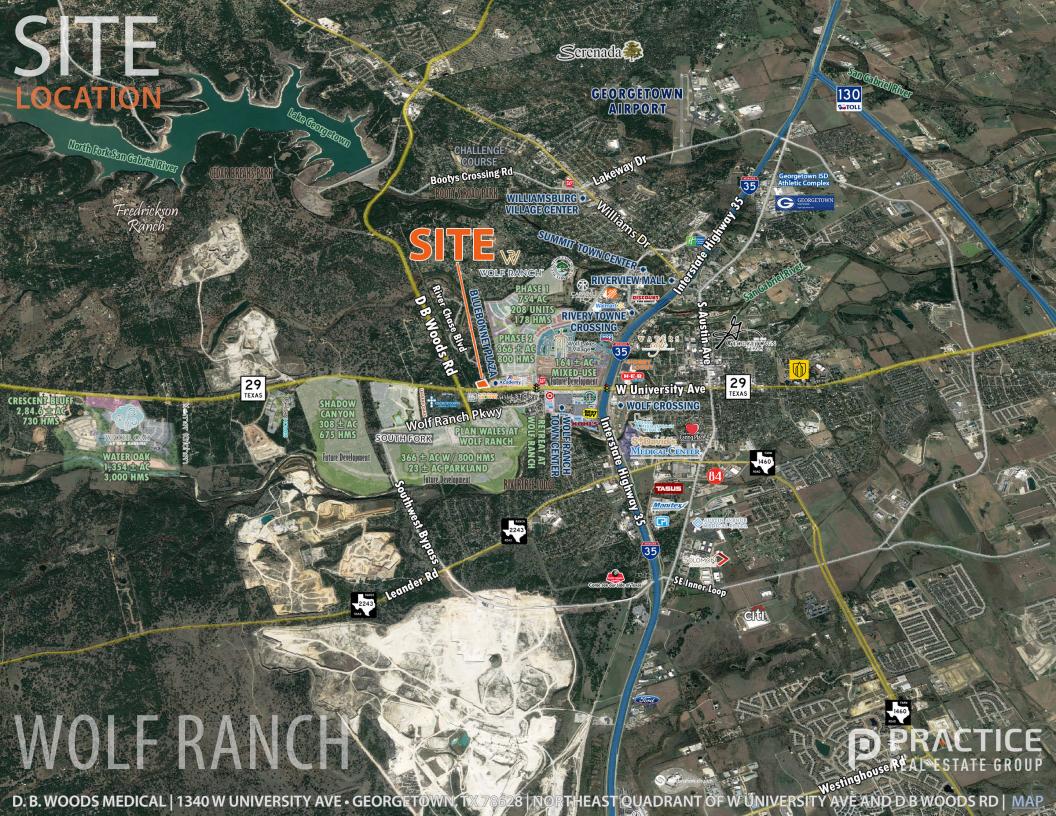
 Property is 6 minute drive to St. David's Georgetown Hospital.

 Located immediately adjacent to the 1,120-acre Wolf Ranch, which is planned to include over 4 million square feet of commercial projects.







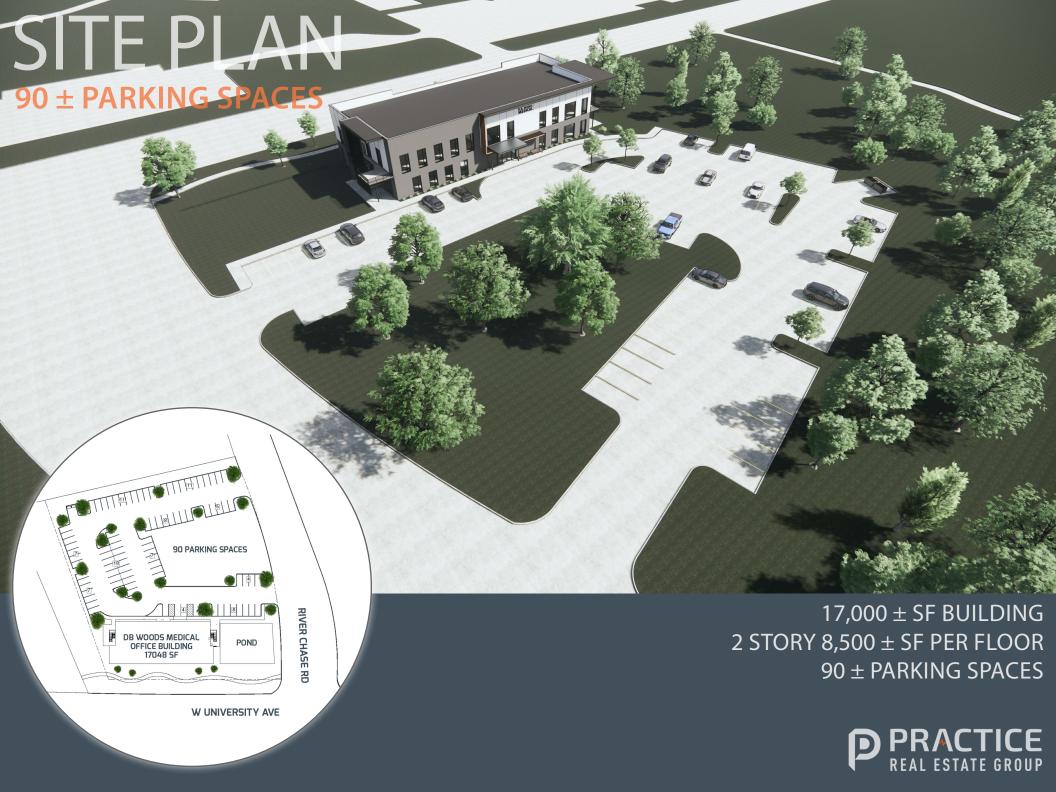














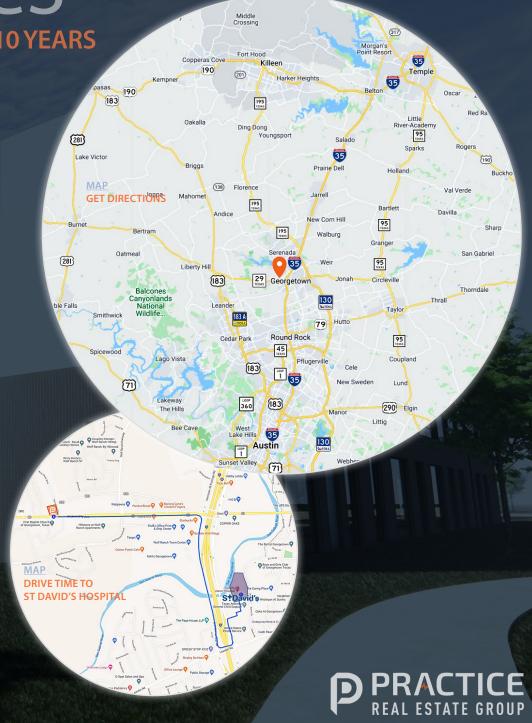
DEMOGRAPHICS

50% POPULATION GROWTH OVER THE LAST 10 YEARS

DEMOGRAPHICS ESTIMATES 2017/2019					
ТҮРЕ	3-MILE	5-MILE	10-MILE		
Total Population	42,294	70,934	299,266		
Households	14,597	24,936	105,705		
Daytime Population	1 9,1 84	28,217	84,178		
Average HH Income	\$88,179	\$102,223	\$113,428		
Total Businesses	1,783	2,584	7,757		
2019-2024 Annual Growth Rate	3.10%	3.56%	3.29%		

DISTANCE & DRIVE TIME FROM / TO SITE LOC	TATION	
FROM	MILES	TIME
St. David's Medical Center Georgetown	2.2	6 min
Baylor Scott and White Medical Center Round Rock	7.1	12 min
Seton Hospital Williamson County	7.3	13 min
Round Rock	10.3	12 min
St. David's Medical Center Round Rock	11.4	14 mins
Leander	11.4	15 min
Liberty Hill	13.2	16 min
Regional Medical Center Cedar Park	13.9	20 mins
St. David's Health Center Leander	14.4	17 mins
Hutto	14.9	20 min
Pflugerville	16.6	20 min
Cedar Park	17	20 min
St. David's Medical Center North Austin	18.5	20 mins
Austin	28.4	28 min
Temple / Killeen	41.7	40 min

TRAFFIC COUNT ESTIMATES 2015 / 2018						
COLLECTION STREET	CROSS STREET	TRAFFIC VOLUME	YEAR	DISTANCE		
W University Ave	E of Wolf Ranch Pkwy	33,037	2018	0.7 mi		
Co Rd 265	W of River Chase Blvd	257	2018	0.1 mi		
D B Woods Rd	N of W University Ave	11,576	2015	0.4 mi		
Legend Oaks Dr	Subdivision entry	325	2015	0.4 mi		



DEVELOPMENTS

NEW MIXED-USE DEVELOPMENTS IN GEORGETOWN

Announced last year—Big changes in the works at the southeast and northwest corners of IH 35 and HWY 29

intersection's. These projects are an indication of the strong Georgetown economy with the rewarding response from local retailers and service providers who want to deliver to

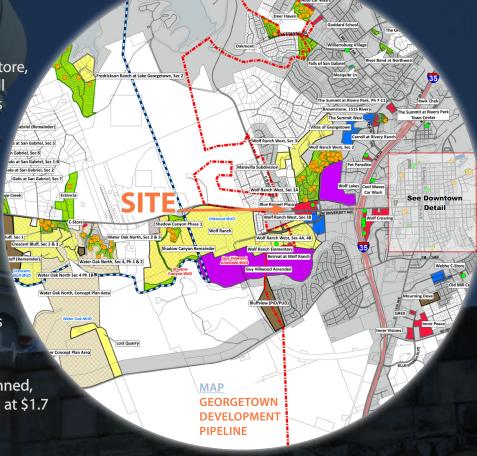
this beautiful town.

WOLF CROSSING RETAIL CENTER—SOUTHEAST CORNER

- A 250,000-square-foot retail center—opening tenants may include: Aldi grocery store, Olive Garden, Jersey Mike's, Jason's Deli, First Watch Café, and Austin's Pizza, as well as Tiff's Treats and Menchie's Frozen Yogurt—and will be home to the first P. Terry's Burger Stand outside Austin. A Firestone, Verizon, and Salons by JC. An Austin Regional Clinic, and a CareNow Urgent Care facility. Also included for travelers is a Marriott Fairfield Inn & Suites with scenic views of South San Gabriel River.
- Project is designed to strengthen Georgetown's economic vitality, bringing the
 under-served residents and workforce community of Georgetown—in addition
 to the primary trade area of more than 130,000 people—the desired provision
 services and amenities to convenience. This project supports the 2016 Georgetown merchandising strategy to fulfill the identified gaps for desirable retailers,
 service providers and multiple restaurant categories.
- Current visual preparations in progress along IH 35 and University Avenue bring exciting anticipation to this community with an expected grand opening later this year.

WOLF LAKES VILLAGE—NORTHWEST CORNER

- A one hundred and sixty-four-acre (164 \pm AC), 5.3 million square foot master-planned, mixed-use property development that will be phased over several years—valued at \$1.7 billion by 2050—All thanks to the Wolf family for this development.
- Unique plan includes:
 - 2,400 housing units.
 - 725,000 \pm SF regional employment center with corporate office and business condo space for 4,500 \pm employees.
 - A town center concept to feature walkable neighborhoods, a plaza square, pocket-parks, open-air pavilion, amphitheater, playgrounds, walking trails, and lake views.
 - A proactive capital improvements traffic flow plan for this anticipated significant milestone for Georgetown.







BUILT TO SERVE MEDICAL REAL ESTATE SERVICES FOR THE UNIQUE NEEDS OF THE CENTRAL TEXAS HEALTHCARE SECTOR

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Information About Brokerage Services

11-2-2015

EQUAL HOUSING OPPORTUNITY

Texas law requires all real estate license holders to give the following information about brokerage services to prospective buyers, tenants, sellers and landlords.

TYPES OF REAL ESTATE LICENSE HOLDERS:

- A BROKER is responsible for all brokerage activities, including acts performed by sales agents sponsored by the broker.
- A SALES AGENT must be sponsored by a broker and works with clients on behalf of the broker.

A BROKER'S MINIMUM DUTIES REQUIRED BY LAW (A client is the person or party that the broker represents):

- Put the interests of the client above all others, including the broker's own interests;
- Inform the client of any material information about the property or transaction received by the broker;
- Answer the client's questions and present any offer to or counter-offer from the client; and
- Treat all parties to a real estate transaction honestly and fairly.

A LICENSE HOLDER CAN REPRESENT A PARTY IN A REAL ESTATE TRANSACTION:

AS AGENT FOR OWNER (SELLER/LANDLORD): The broker becomes the property owner's agent through an agreement with the owner, usually in a written listing to sell or property management agreement. An owner's agent must perform the broker's minimum duties above and must inform the owner of any material information about the property or transaction known by the agent, including information disclosed to the agent or subagent by the buyer or buyer's agent.

AS AGENT FOR BUYER/TENANT: The broker becomes the buyer/tenant's agent by agreeing to represent the buyer, usually through a written representation agreement. A buyer's agent must perform the broker's minimum duties above and must inform the buyer of any material information about the property or transaction known by the agent, including information disclosed to the agent by the seller or seller's agent.

AS AGENT FOR BOTH - **INTERMEDIARY**: To act as an intermediary between the parties the broker must first obtain the written agreement of *each party* to the transaction. The written agreement must state who will pay the broker and, in conspicuous bold or underlined print, set forth the broker's obligations as an intermediary. A broker who acts as an intermediary:

- Must treat all parties to the transaction impartially and fairly;
- May, with the parties' written consent, appoint a different license holder associated with the broker to each party (owner and buyer) to communicate with, provide opinions and advice to, and carry out the instructions of each party to the transaction.
- Must not, unless specifically authorized in writing to do so by the party, disclose:
 - that the owner will accept a price less than the written asking price;
 - o that the buyer/tenant will pay a price greater than the price submitted in a written offer; and
 - o any confidential information or any other information that a party specifically instructs the broker in writing not to disclose, unless required to do so by law.

AS SUBAGENT: A license holder acts as a subagent when aiding a buyer in a transaction without an agreement to represent the buyer. A subagent can assist the buyer but does not represent the buyer and must place the interests of the owner first.

TO AVOID DISPUTES. ALL AGREEMENTS BETWEEN YOU AND A BROKER SHOULD BE IN WRITING AND CLEARLY ESTABLISH:

- The broker's duties and responsibilities to you, and your obligations under the representation agreement.
- Who will pay the broker for services provided to you, when payment will be made and how the payment will be calculated.

LICENSE HOLDER CONTACT INFORMATION: This notice is being provided for information purposes. It does not create an obligation for you to use the broker's services. Please acknowledge receipt of this notice below and retain a copy for your records.

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Buyer/Tena	ant/Seller/Land	lord Initials Date	